



## Announcement Summary

### Entity name

ANATARA LIFESCIENCES LTD

### Announcement Type

New announcement

### Date of this announcement

Thursday August 26, 2021

### The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANR	ORDINARY FULLY PAID	331,204	25/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

41145239872

### 1.3 ASX issuer code

ANR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANRAK : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

ANR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

331,204

**The first date the options were exercised or other +convertible securities were converted**

25/8/2021

**The last date the options were exercised or other +convertible securities were converted**

25/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Michael West Chief Operating Officer	Michael West	331,204



**Issue date**

25/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

331,204

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Performance Rights issued for a nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Performance Rights issued previously issued to the Chief Operating Officer



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	71,019,508

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ANRAI : OPTION EXPIRING 17-FEB-2024 EX 73.6C	600,000
ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25	1,500,000
ANRAM : OPTION EXPIRING 03-DEC-2022 EX \$0.2476	617,704
ANRAF : OPTION EXPIRING 23-SEP-2021 EX \$1.70	210,000
ANRAK : PERFORMANCE RIGHTS	336,113
ANRAG : OPTION EXPIRING 17-NOV-2022 EX \$2.27	36,000